

Gaiia Metals

Presidents Letter

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December 8th, 2020



GMC Presidents Letter



LETTERS

Meet the new President
of Gaia Metals

IDAHO

rich with wealth of
natural resources

VOLUME 01

QUOTE

Discovering

STOCK INFO

latest quotation



GAIA METALS

CEO'S NOTE

Dear Shareholders and Investors,

Welcome to the first edition of our President's Letter – a way to engage our investors, while providing you with information needed that we are aggressively developing and advancing your Gaia Metals Corp.

Before we touch on that, I would like to welcome and personally introduce you to the newest member of our executive management team, Mr. Blair Way. He is a solution driven entrepreneurial executive with 35 years of commercial and operational experience across a wide range of industry and sectors.

Mr. Way's experience spans the complete mineral development cycle from early stage Exploration, to project definition and studies culminating in implementation, commissioning, and operations. Mr. Way has experience in a wide range of commodities including gold, copper, nickel, zinc, magnesium, graphite, cobalt and lithium.

His early career was primarily with the majors, progressing to mid-tier and juniors resource companies for the last decade. Over a decade ago he chose to exit the project implementation and operations spectrum of the sector to complete his MBA and focus on the early stage spectrum of the cycle – the excitement of discovery and early stage development. Without further ado, I give you our new President, Mr. Blair Way.

Adrian Lamoureux

CEO



PRESIDENT LETTER

Thanks Adrian. I am very fortunate to be joining Gaia Metals Corp. (“Gaia” or “GMC”) at such a monumental and exciting time for the company. The Company is restructured and very well positioned for rapid growth moving forward. The company is fortunate to hold a variety of high-interest projects in its portfolio with mineralization and priority targets ranging from gold, silver, copper to lithium, and silica sands.

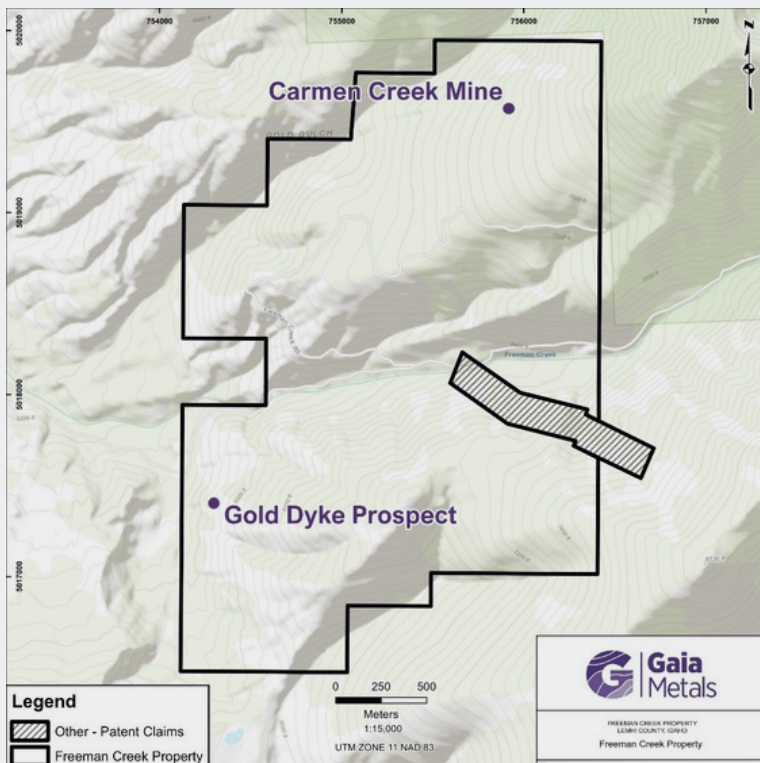
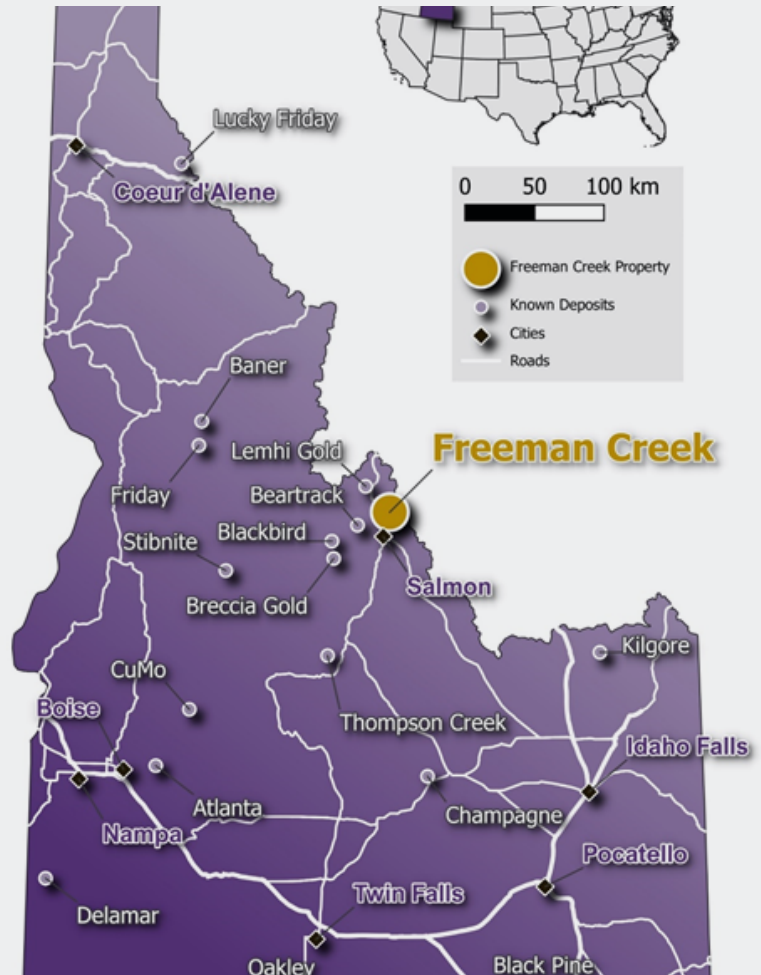
I believe my skill set is complimentary and perfectly matched for our work that lays ahead of us to grow the company. I bring to the company a revitalized focus on progressing the Company’s assets with boots on the ground, whilst committing to regularly communicate with existing shareholders and new investors so they understand and appreciate the growth potential of the company. It is an exciting time to join this relatively new company with such a great, active gold exploration project in an area of historic significance, located in one of the most mining friendly jurisdictions in North America – Idaho, USA, as we plan aggressive developments moving forward.

Gaia Metals is on the cusp of a reawakening, the starting point of what we believe is the next fruitful chapter of the company’s growth. It has a tight corporate share structure with supportive shareholders. The company has a strong, experienced, very professional board and management team with combined hundreds of years experience on the technical and market aspects of the resource sector. We have discussed strategy, developments, opportunities for growth as we continue advancing our flagship Freeman Creek Gold Project in Idaho, USA and plans of increasing market and shareholder awareness.



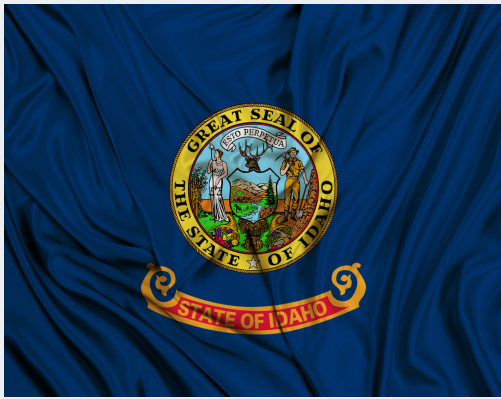
As we work through the geological data from the 2020 Summer and Fall Work Programs, our initial scouting programs on our flagship Freeman Creek Gold Property, we are looking forward to sharing the data and results with shareholders, stakeholders, and the market, as they become available. The project is located on BLM Lands, which is outside of US Forest Service Lands and other protected areas. It is 1,481 acres (599 hectares) which consists of 76 claims, within the Lemhi County of Idaho, United States of America.

The Freeman Creek Gold Property hosts two priority target areas - the Gold Dyke Prospect, which is located on the [southern] portion of the project, and the Carmen Creek Prospect, located on the [northern] portion of the project. The project consists of evidence of high-grade gold, silver and copper through minimal historical drilling and sampling. The project remains highly underexplored, especially with new-age modern technology to quickly analyze target areas of interest. The Property is located approximately 15 km northeast of Salmon, Idaho, and is accessible via paved highway and a network of gravel roads and trails.



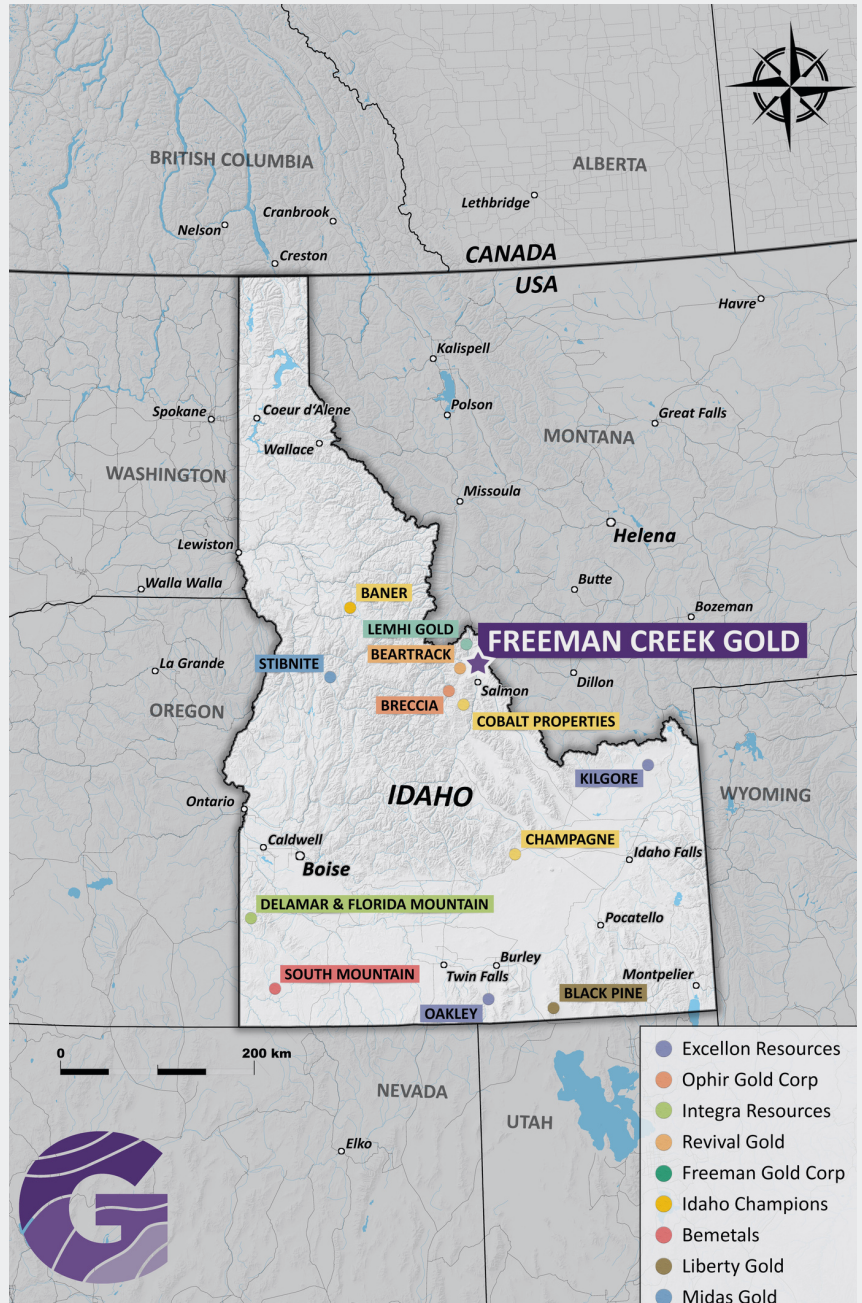
The first two steps Gaia has taken involved the taking of surface sampling, mapping, and prospecting, followed up with road construction and our initial reconnaissance drill program at the Gold Dyke Prospect. While we await the assay results from the drill core, we are already planning a more comprehensive drill program to evaluate some high-grade targets of interest at the Carmen Creek Prospect.

We are in excellent company with many other Gold explorers & developers in the region such as Midas Gold, Integra Resources, Excellon Resources and Revival Gold. These companies have had considerable success in the State of Idaho. Our Freeman Creek Gold Property is well positioned in the Trans-Challis Fault System demarking a large metallogenic (Au-Ag) province. Our two target areas, Gold Dyke and Carmen Creek have yielded excellent results to date which is helping guide our focus on these key prospects.



Idaho is a very active mining friendly jurisdiction from all spectrums of the mining cycle, and as such is home to world-class modern mining infrastructure. The state is ranked as the 28th best mining jurisdiction in the world for investment attractiveness, according to the latest Fraser Institute rankings, and has consistently been in the top 10 for American jurisdictions.

Some people would say that Idaho today is where Nevada was 30 years ago when it comes to gold mining. Idaho is a very business-friendly place for the mining industry. That is demonstrated by the number of exciting active exploration and development projects being advanced in the state.



While there is a lot of work ahead for us to grow the Company, I believe GMC is very well positioned with an outstanding gold copper project and a strong motivated team driving to unlock value for shareholders. I intend to regularly reach out to our shareholders and communicate how we are growing the company and what the future holds for Gaia Metals Corp. Our priority is creating shareholder value through constantly bringing awareness to the Company within the investment community as we advance our projects forward for the benefit of all stakeholders.

We eagerly look forward to a catalyst-rich 2021, that we believe will highlight the significant progress and upside unlocked at the Freeman project and aim for share price outperformance the new year.

Thank you all for your interest and loyal support; we also welcome new investors and look forward to your continued participation in the success and growth of your company. Please feel free to contact us anytime.



Blair Way
President

An aerial photograph of a winding river, likely the Colorado River, flowing through a dry, arid landscape. The river is a dark, winding line against the lighter, textured ground. The background has a marbled, paper-like texture. The text is centered over the river.

**We believe in being
proactive,
transparent, and
accountable.**

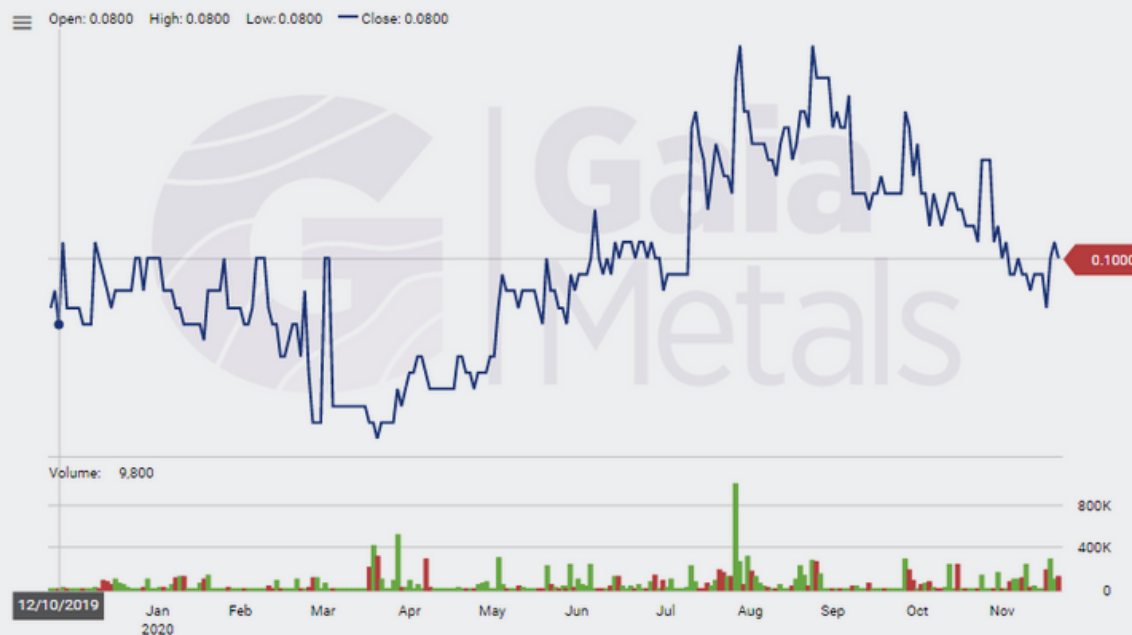
STOCK INFORMATION

C\$0.1000 -0.0050
-4.76%

Volume	132,000	Day High	C\$0.1000
Open	C\$0.1000	Day Low	C\$0.1000
52 Week Low	C\$0.0300	52 Week High	C\$0.1750
Shares Out	29.26M	Market Cap	C\$3.07M

1 Mo	3 Mo	6 Mo	1 Yr	2 Yr	5 Yr	All	Custom
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01/01/2020 - 12/04/2020 **GO**



Period	Period Low	Period High	Performance
1-Month	0.0750 +40.00% on 11/24/2020	0.1300 -19.23% on 11/11/2020	-0.0050 (-4.55%) since 11/04/2020
3-Month	0.0750 +40.00% on 11/24/2020	0.1750 -40.00% on 09/10/2020	-0.0400 (-27.59%) since 09/08/2020
52-Week	0.0300 +250.00% on 04/01/2020	0.1750 -40.00% on 09/10/2020	+0.0150 (+16.67%) since 12/05/2019

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GMC

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