



UNLOCKING NORTH AMERICAS NEXT LITHIUM DISTRICT



S e p t e m b e r 2 0 2 2

TSXV: PMET | OTCQB: PMETF | FWB: R9GA



THIS MANAGEMENT PRESENTATION (The "presentation") was prepared as a summary overview only of the current affairs of Patriot Battery Metals Inc. ("Patriot Battery Metals" or the "company") and was not prepared for the purpose of assisting prospective investors in making a decision to invest in Patriot Battery Metals. Information disclosed in this presentation is current as of January 2021, except as otherwise provided herein and Patriot Battery Metals does not undertake or agree to update this presentation after the date hereof. All information contained in this presentation is derived solely from management of Patriot Battery Metals and otherwise publicly available third-party information that has not been independently verified by the company. Further, the company does not make any representation as to the completeness, truth or accuracy of the information contained in this presentation. The company expressly warns readers not to rely on the information contained herein as advice (legal, financial, tax or otherwise) to current or potential investors. Accordingly, any use of this information is at your risk and without liability to the company. This presentation does not constitute and should not be construed as either a public or private offer to sell or the solicitation of an offer to purchase securities in the capital stock of Patriot Battery Metals in any jurisdiction in which such offer, solicitation or sale would be unlawful. Each prospective investor should contact his/her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice regarding investment related decisions respecting the securities of the company. No person has been authorized to give any information or make any representation other than those contained in this presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized.

FORWARD-LOOKING INFORMATION This Presentation contains certain statements, which may constitute "forward-looking information" within the meaning of Canadian securities law requirements. Forward-looking information involves statements that are not based on historical information but rather relate to future operations, strategies, financial results or other developments. Forward-looking information is necessarily based upon estimates and assumptions, which are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond Patriot Battery Metals control and many of which, regarding future business decisions, are subject to change. These uncertainties and contingencies can affect actual results and could cause actual results to differ materially from those expressed in any forward-looking statements made by or on Patriot Battery Metals behalf. Although Patriot Battery Metals has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. All factors should be considered carefully, and readers should not place undue reliance on Patriot Battery Metals' forward-looking information. Examples of such forward-looking information within this Presentation include statements relating to the future price of minerals, future capital expenditures, success of exploration activities, mining or processing issues, government regulation of mining operations and environmental risks. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "expects," "estimates," "anticipates," or variations of such words and phrases (including negative and grammatical variations) or statements that certain actions, events or results "may," "could," "might" or "occur."

FORWARD-LOOKING STATEMENTS are not guarantees of future performance and involve risks, uncertainties and assumptions, which are difficult to predict. Assumptions underlying Patriot Battery Metals expectations regarding forward-looking statements or information contained in this Presentation include, among others, Patriot Battery Metals ability to comply with applicable governmental regulations and standards, its success in implementing its strategies, achieving its business objectives, the ability to raise sufficient funds from equity financings in the future to support its operations, and general business and economic conditions. The foregoing list of assumptions is not exhaustive. Prospective investors reading this Presentation are cautioned that forward-looking statements are only predictions, and that Patriot Battery Metals actual future results or performance are subject to certain risks and uncertainties including: risks related to Patriot Battery Metals mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; risks related to Patriot Battery Metals history of losses, which may continue in the future; risks related to increased competition and uncertainty related to additional financing that could adversely affect its ability to attract necessary capital funding or obtain suitable properties for mineral exploration in the future; risks related to its officers and directors becoming

associated with other natural resource companies, which may give rise to conflicts of interest; uncertainty and volatility related to stock market prices and conditions; further equity financing(s), which may substantially dilute the interests of Patriot Battery Metals shareholders; risks relating to its exploration operations; dependence on general economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations.

FORWARD-LOOKING ASSUMPTIONS/ESTIMATES in this Presentation reflects Patriot Battery Metals current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Patriot Battery Metals, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for silver, gold, base and rare metals and certain other commodities (such as natural gas, fuel oil and electricity); restrictions on mining in the jurisdictions in which Patriot Battery Metals operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to Patriot Battery Metals exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; Patriot Battery Metals ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; Patriot Battery Metals ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities.

Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. Patriot Battery Metals undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. **Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.**

QP Disclosure. The technical information in this presentation has been prepared in accordance with the Canadian regulatory requirements set out in NI 43-101 and reviewed on behalf of the Company by Mr. Darren L. Smith, M.Sc., P.Geo., of Dahrourge Geological Consulting Ltd. and Vice President of Exploration for Patriot Battery Metals Inc, a Qualified Person and registered permit holder with the Ordre des Géologues du Québec.

Investment Highlights



- 100% owned large consolidated 214 km² tenement package in James Bay Region, Quebec
- Only two (2) of six (6) distinct clusters of lithium pegmatite identified to date have been drill tested
- Fully funded 20,000 m drill program underway; approximately 18,249 m (60 holes) completed as of September 7th, 2022
- Over 65 drill holes completed to date (2021 & 2022) targeting the CV Lithium Trend, with all intercepting pegmatite. Assays pending for majority of 2022 summer drill holes
- In excess of 70 lithium bearing pegmatite outcrops discovered over 20+ km trend with additional 20+ km of trend remaining to be assessed by the Company
- Drilling to date indicates a strike length of at least 2.0 km for the principal pegmatite body with drill intercepts ranging from <2 to 160 m (core length)



2021 drill program at CV5 pegmatite

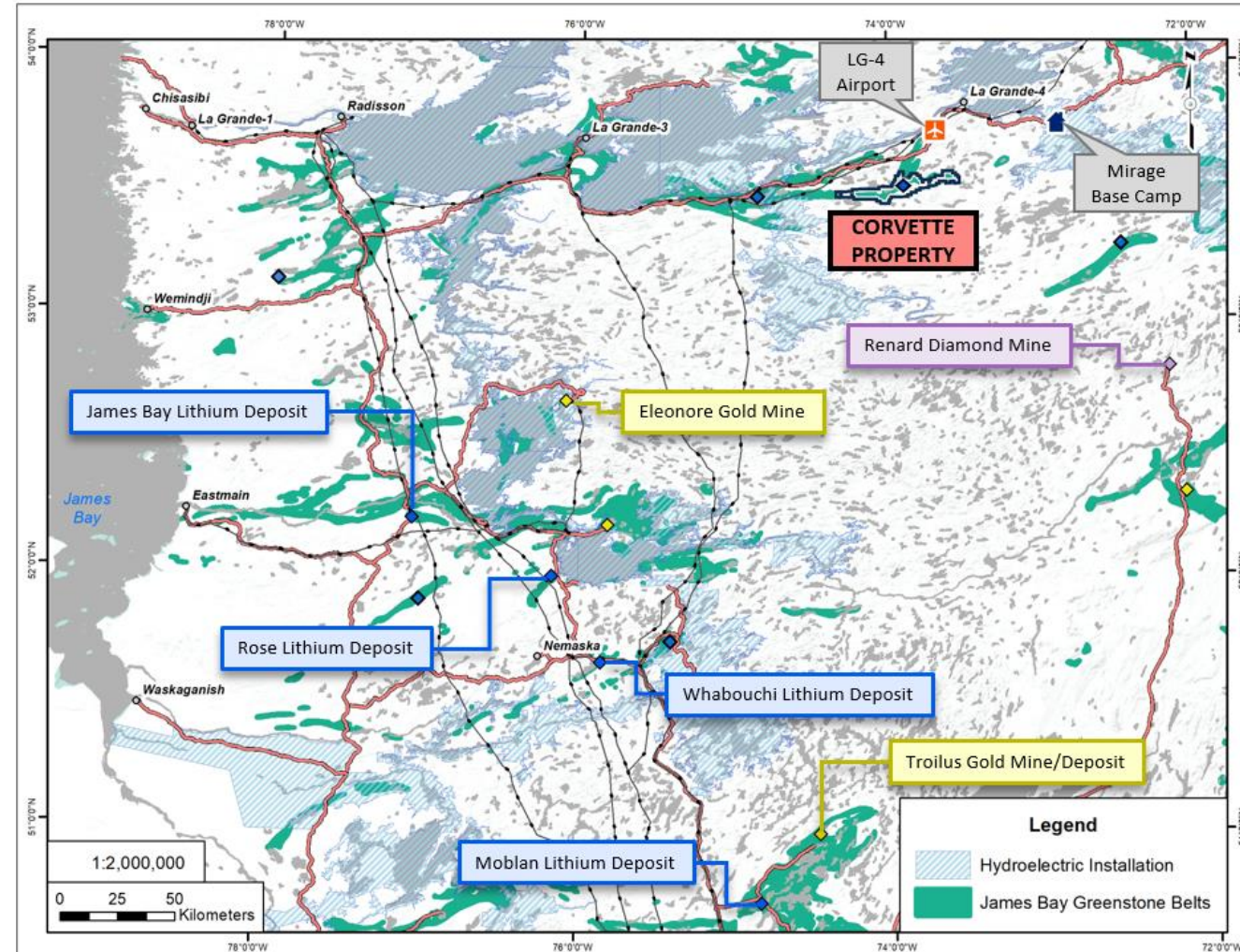
Emerging Lithium District

- Corvette Property located in James Bay
- ~15 km from all weather road access
- ~15 km from hydro power lines
- Proximal to existing James Bay lithium deposits
 - James Bay – Proven & Probable 37.2 Mt at 1.3% Li₂O
 - Rose - Probable - 26.8 Mt at 0.85% Li₂O & 133 ppm Ta₂O₅
 - Whabouchi - Proven & Probable - 27.9Mt at 1.33% Li₂O
 - Moblan – Proven & Probable – 10.7Mt at 1.40% Li₂O

Sources:

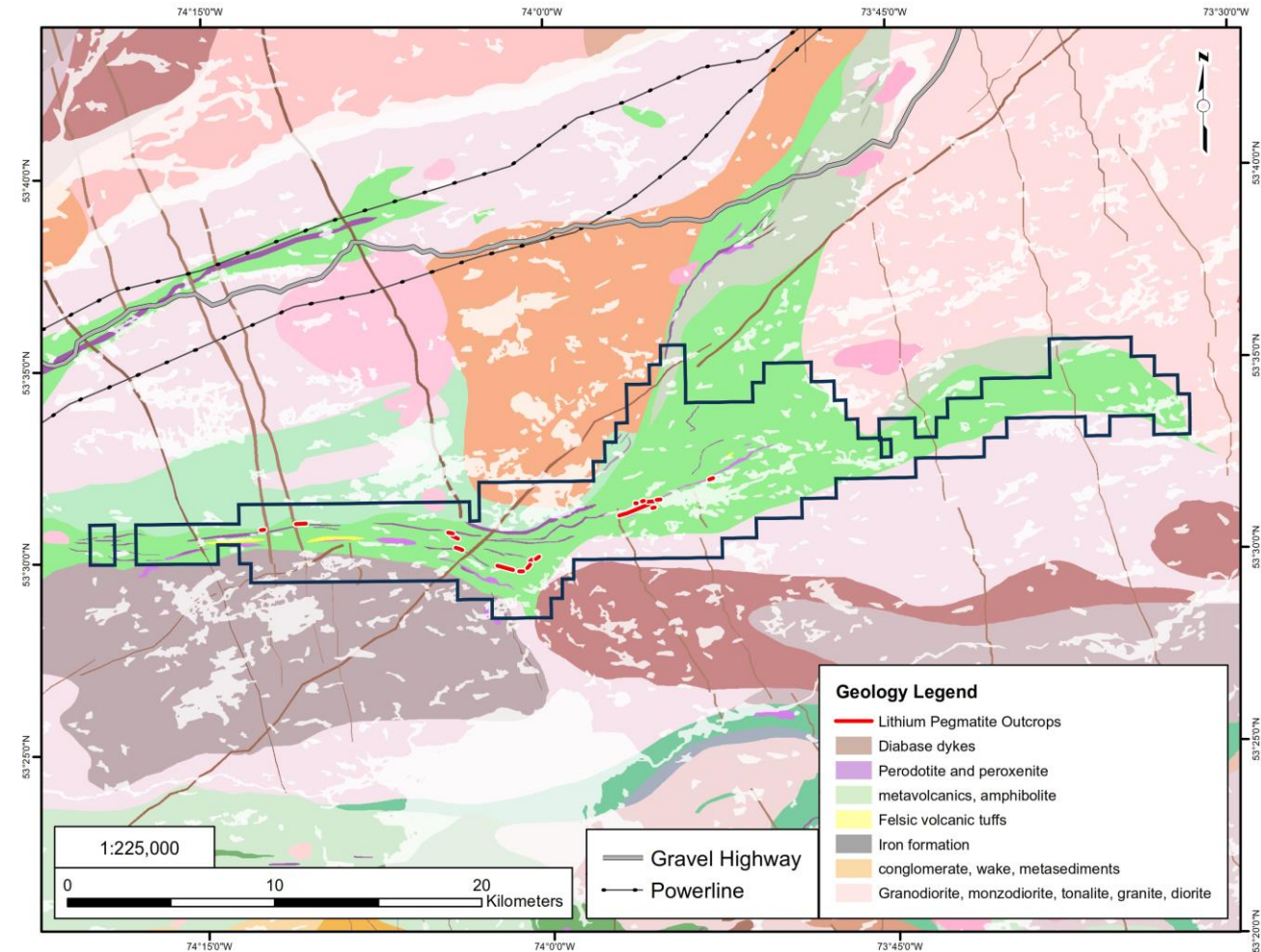
Allkem – Feasibility Report Dec 2021;
 Critical Elements Lithium Corp NI43 – 101 Technical Report Nov 29, 2017;
 Nemaska Lithium Inc, NI43-1010 Technical Report Aug 2019;
 Guo Ao Feasibility Study Report 2019

Management cautions that past results or discoveries on proximal properties may not necessarily be indicative to the mineralization present on the Company's properties



Corvette | Geology

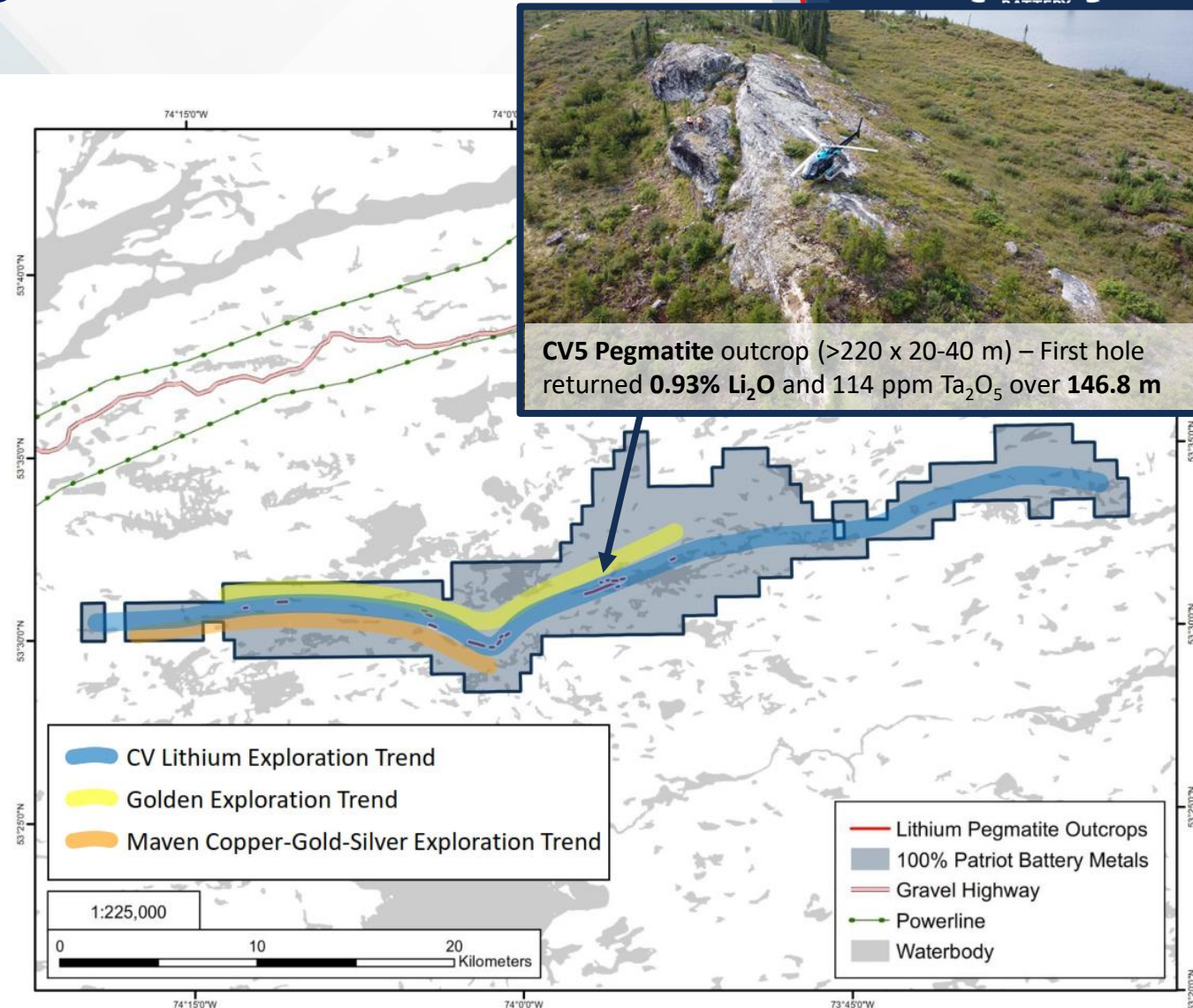
- Situated within the La Grande Greenstone Belt, the Corvette Property hosts significant mineral potential over multiple deposit types
 - Orogenic gold (greenstone/lode)
 - Volcanogenic Massive Sulphides
 - Komatiite (ultramafic) Ni-Cu-PGE
 - Lithium pegmatite (CV Lithium Trend)
- The CV Lithium Trend is an emerging spodumene pegmatite district discovered by the Company in 2017
- Patriot Battery Metals owns 100% of a 214 km² land package situated along a ~50 km lithium pegmatite trend.
 - In excess of 70 lithium pegmatite outcrops identified over +20 km of trend evaluated to date



CV Lithium Trend – Emerging Li Pegmatite District



- CV Lithium Trend situated between Golden Exploration Trend (North) and Maven Copper-Gold-Silver Trend (South)
- Lithium bearing pegmatites discovered over >20 km trend with additional +20 km of trend remaining to be assessed by the Company.
- Largest outcrop is CV5 Pegmatite – **0.93% Li₂O and 114 ppm Ta₂O₅ over 146.8 m** (“discovery hole” in fall 2021)

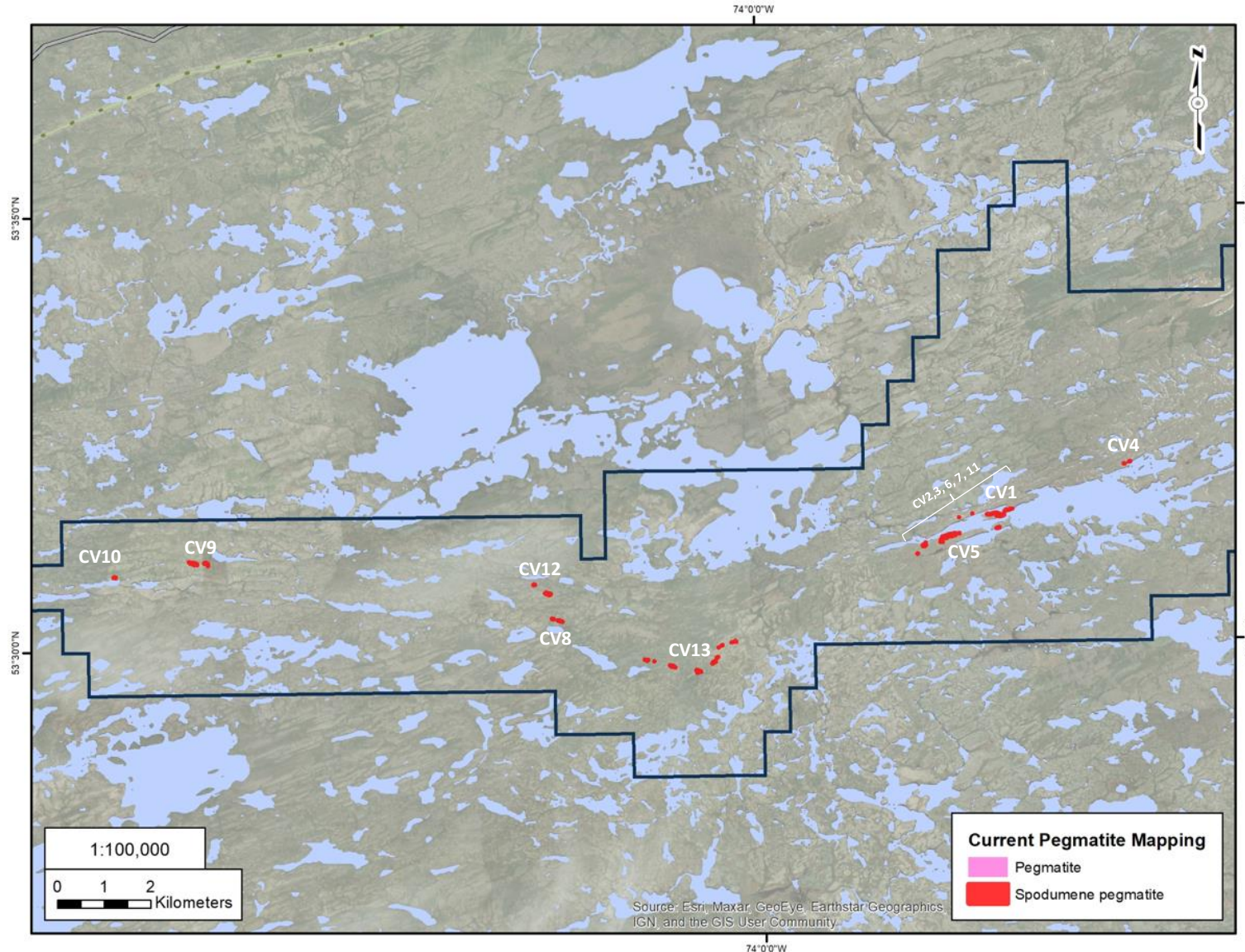


Corvette | Lithium Pegmatites



Over 70 lithium pegmatite outcrops identified over +20 km of trend evaluated to date

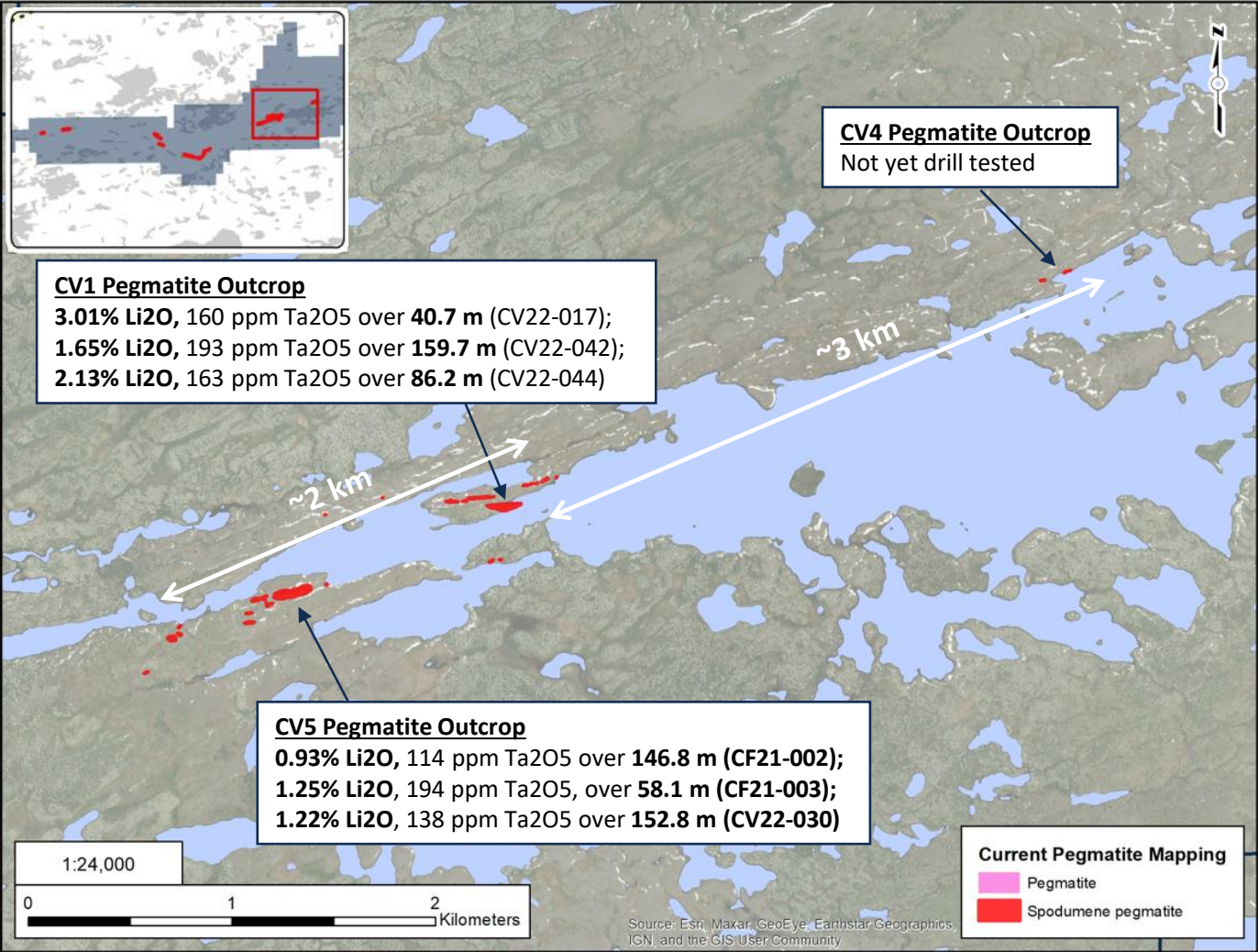
Approximately +20 km of trend remains to be explored for lithium pegmatite outcrop



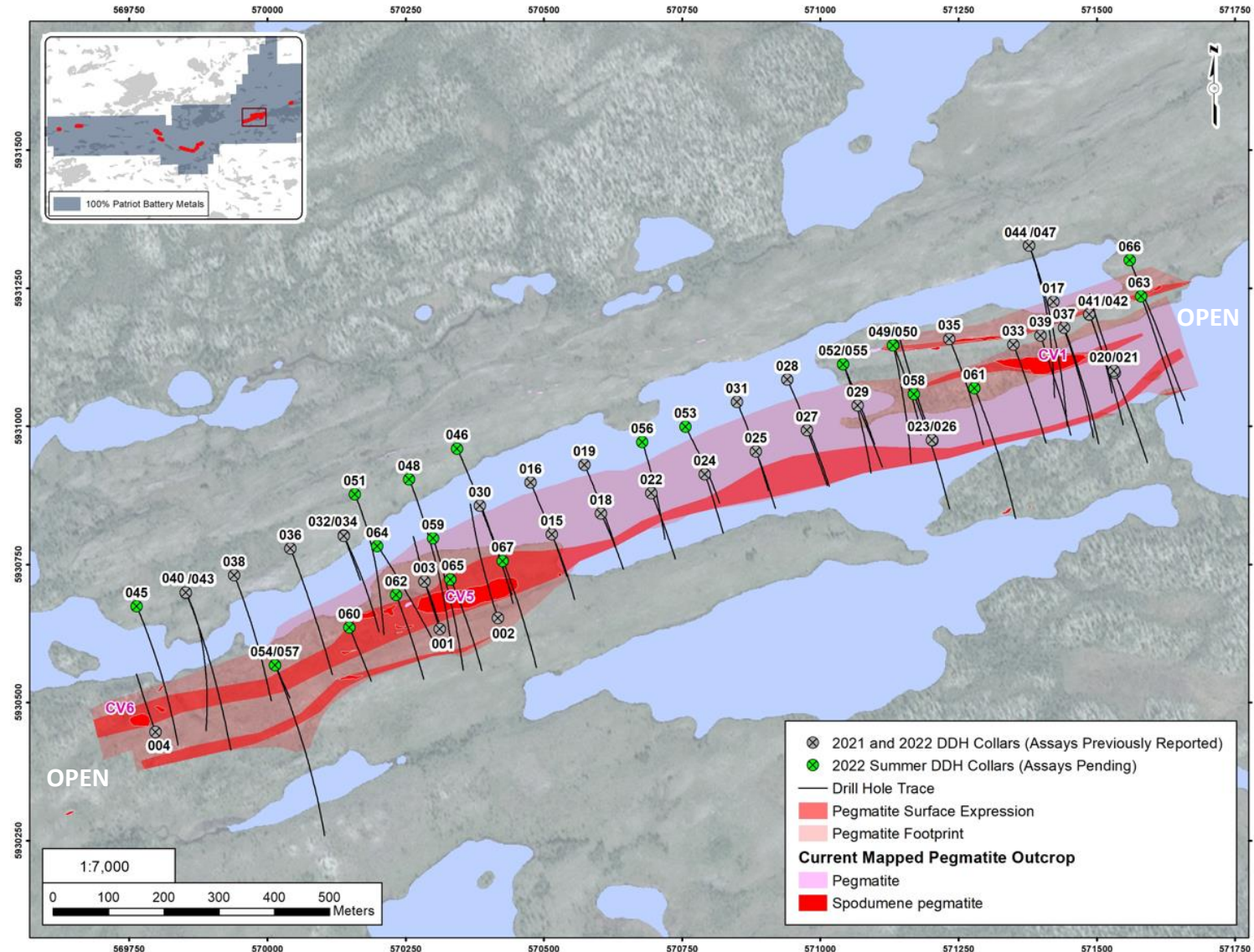
Six distinct clusters of lithium pegmatite outcrop identified to date along the CV Lithium Trend

Core area of the trend includes cluster of spodumene pegmatite outcrop (CV1, 2, 3, 5, 6, 7, & 11) where drilling has defined a principal spodumene pegmatite body extending for at least 2.0 km in length, and remains open along strike and to depth

CV5-1 Pegmatite Corridor – Primary Drilling Focus



Corvette CV5-1 | Drill Holes



As of August 24th, 2022, a total of 15,497 m over fifty-three (53) holes have been completed over the 2022 drill campaign – 4,345 m over 20 holes in the winter program, and 11,152 m over thirty-three (33) holes in the summer program.

Corvette CV5-1 | Summer Assay Results



Continued strong grades of lithium over wide intervals returned from drill holes testing the principal pegmatite body beneath the shallow lake connecting the CV5 and CV1 pegmatite outcrops

The principal pegmatite body has been defined by drilling over a strike length of at least 2 km, and remains open

Target	Land / Water	Hole ID	From (m)	To (m)	Interval (m)	Li ₂ O (%)	Ta ₂ O ₅ (ppm)	Total Depth (m)	Azimuth (°)	Dip (°)	Date Reported
CV5-1 Corridor	Land	CV22-035	0.8	3.3	2.5 ⁽⁴⁾	0.62	155	281.0	158	-45	28-Jul-2022
			126.1	223.0	96.9	1.25	118				
		incl.	185.5	212.5	27.0	2.53	130				
		or	202.5	212.5	10.0	3.29	177				
	Land	CV22-036	176.5	183.8	7.3	2.00	167	334.8	158	-45	28-Jul-2022
			193.1	211.3	18.2	0.17	105				
			232.7	238.1	5.4	1.35	63				
			260.6	287.6	27.0	1.38	99				
	Land	CV22-037	35.6	46.1	10.6	0.63	177	311.0	158	-45	31-Aug-2022
		incl.	40.0	44.2	4.2	1.21	232				
			145.2	197.2	52.0	0.41	129				
		incl.	149.8	155.0	5.2	1.49	169				
	Land	CV22-038	214.0	273.3	59.3	1.42	106	316.8	158	-45	31-Aug-2022
			234.8	242.0	7.2	2.06	141				
	Land	CV22-039	30.4	39.2	8.8	0.97	134	256.9	158	-45	31-Aug-2022
			138.0	178.5	40.5	0.56	158				
			incl.	141.0	151.8	10.8	1.55	244			
	Land	CV22-040	Core assays pending					403.8	158	-45	Pending
	Land	CV22-041	Core assays pending					295.9	158	-45	Pending
	Land	CV22-042	54.8	59.8	5.1	0.67	340	393.0	158	-65	31-Aug-2022
			131.8	291.5	159.7	1.65	193				
			incl.	238.5	275.5	37.0	3.04	209			
			or	249.5	258.5	9.0	4.12	162			
	Land	CV22-043	201.5	206.3	4.8	0.40	216	513.6	158	-59	31-Aug-2022
			258.6	262.2	3.7	1.57	62				
			319.4	342.2	22.7	1.68	91				
			incl.	327.5	334.5	7.0	3.13	75			
	Land	CV22-044	136.0	142.7	6.7	1.89	91	414.5	158	-45	31-Aug-2022
			244.4	330.7	86.2	2.13	163				
			incl.	308.5	326.5	18.0	3.07	265			

(1) All drill holes are NQ core size; (2) All intervals are core length. True width of intervals is not confirmed. Geological modelling is ongoing.

(3) Azimuths and dips presented are those 'planned' and may vary off collar and downhole; (4) Collared in lithium pegmatite

(5) Core assays are pending for drill holes CV22-040, 041, and 045 through 067



~14 cm spodumene crystal
(CV22-044 @ ~307.5 m)

Corvette CV5-1 | Winter Assay Results



~13 cm spodumene crystal
(CV22-030 @ ~132 m)

Target	Land/Ice	Hole ID	From (m)	To (m)	Interval (m)	Li ₂ O (%)	Ta ₂ O ₅ (ppm)	Total Depth (m)	Azimuth (°)	Dip (°)	Date Reported
CV5-1 Corridor	Ice	CV22-015	27.1	37.0	9.9	0.76	83	176.9	158	-45	17-May-2022
		incl.	27.1	32.0	4.9	1.14	96				
			51.5	58.3	6.8	1.22	113				
			70.6	75.1	4.5	0.99	105				
	Ice	CV22-016	91.0	147.6	56.6	0.85	122	252.1	158	-45	17-May-2022
		incl.	91.0	120.0	29.0	0.91	127				
		incl.	134.5	147.6	13.1	1.53	137				
			195.5	210.0	14.5	0.92	118				
	Ice	CV22-017	165.7	235.8	70.1	2.22	147	344.7	158	-45	25-May-2022
		incl.	165.7	185.0	19.4	1.57	148				
		incl.	190.4	231.0	40.7	3.01	160				
	Ice	CV22-018	55.0	80.8	25.8	1.01	100	149.9	158	-45	17-May-2022
		CV22-019	110.2	206.0	95.8	0.80	118				
	Ice	incl.	110.2	144.0	33.8	1.17	111	230.9	158	-45	17-May-2022
		incl.	192.0	204.0	12.0	1.23	103				
	Ice	CV22-020	38.8	47.0	8.3	1.30	143	203.8	338	-45	13-Jun-2022
		CV22-021	58.9	60.5	1.6	0.81	241				
	Ice	CV22-022	34.0	37.0	3.0	1.76	115	184.0	158	-45	13-Jun-2022
		incl.	51.0	53.8	2.8	1.08	133				
	Ice	CV22-023	119.8	120.6	0.8	0.76	77	285.0	338	-45	13-Jun-2022
		CV22-024	45.5	65.8	20.2	1.19	120				
	Ice	CV22-025	24.0	85.3	61.3	1.17	156	153.0	158	-45	13-Jun-2022
		incl.	61.9	72.0	10.2	2.76	341				
	Ice	CV22-026	72.8	145.0	72.3	0.70	153	156.0	N/A	-90	13-Jun-2022
		incl.	73.8	103.0	29.3	1.14	156				
		incl.	118.0	126.0	8.0	1.42	240				
	Ice	CV22-027	40.3	106.0	65.7	0.95	134	150.1	158	-45	13-Jun-2022
		incl.	63.9	90.5	26.6	1.39	125				
	Ice	CV22-028	133.0	217.0	84.0	1.45	177	291.0	158	-45	23-Jun-2022
		incl.	173.0	217.0	44.0	2.17	187				
		or	201.0	210.0	9.0	3.62	200				
	Ice	CV22-029	64.4	127.1	62.8	0.61	117	165.0	158	-45	23-Jun-2022
		incl.	64.4	95.9	31.6	0.95	158				
		or	90.5	95.9	5.4	2.90	356				
	Ice	CV22-030	86.4	239.2	152.8	1.22	138	258.0	158	-45	23-Jun-2022
			164.0	230.0	66.0	1.51	100				
	Ice	CV22-031	109.0	142.5	33.5	1.25	185	231.0	158	-45	13-Jun-2022
		incl.	114.0	119.0	5.0	2.90	384				
	Land	CV22-032	Hole lost prior due to drilling conditions					120.6	158	-45	-
	Land	CV22-033	20.8	23.9	3.1	0.86	178	261.1	158	-45	13-Jun-2022
			133.7	152.0	18.3	1.08	119				
		incl.	133.7	144.5	10.8	1.51	165				
	Land	CV22-034	174.5	187.3	12.8	0.66	97	329.8	158	-55	23-Jun-2022
			237.3	255.0	17.7	0.82	56				
			273.2	277.3	4.0	1.03	90				

(1) All drill holes are NQ core size; (2) All intervals are core length. True width of intervals is not confirmed. Geological modelling is ongoing.

- **1.22% Li₂O** and 138 ppm Ta₂O₅ over **152.8 m**, including **1.51% Li₂O** and 100 ppm Ta₂O₅ over **66.0 m** (CV22-030)
- **1.45% Li₂O** and 177 ppm Ta₂O₅ over **84.0 m**, including **3.62% Li₂O** and 200 ppm Ta₂O₅ over **9.0 m** (CV22-028)
- **0.80% Li₂O** and 118 ppm Ta₂O₅ over **95.8 m** including **1.17% Li₂O** and 111 ppm Ta₂O₅ over **33.8 m** (CV22-019)
- **2.22% Li₂O** and 147 ppm Ta₂O₅ over **70.1 m** including **3.01% Li₂O** and 160 ppm Ta₂O₅ over **40.7 m** (CV22-017)
- **1.17% Li₂O** and 156 ppm Ta₂O₅ over 61.3 m, including **2.76% Li₂O** and 341 ppm Ta₂O₅ over **10.2 m** (CV22-025)
- **0.95% Li₂O** and 134 ppm Ta₂O₅ over 65.7 m, including **1.39% Li₂O** and 125 ppm Ta₂O₅ over **26.6 m** (CV22-027)

Corvette CV5-6 | Lithium Pegmatite Outcrops



Aerial Photo looking north-west

CV6

CF21-004: 0.64% Li₂O, 223 ppm Ta₂O₅ over 63.6 m
Including 1.13% Li₂O, 180 ppm Ta₂O₅ over 30.0 m

CV6 outcrop

CF21-004

547m

CV5 outcrop

CF21-003

CF21-001

CF21-002

107m

140+m to lake

2000m of strike to
CV1 open in all
directions

CORVETTE-FCI PROPERTY



CV5-6 Pegmatite
Summary



CV5

CF21-001: 0.93% Li₂O, 114 ppm Ta₂O₅ over 146.8 m,
including 1.09% Li₂O, 108 ppm Ta₂O₅ over 73.0 m, &
including 1.04% Li₂O, 145 ppm Ta₂O₅ over 54.6 m

CF21-002: 0.94% Li₂O, 117 ppm Ta₂O₅ over 155.1 m,
including 1.38% Li₂O, 160 ppm Ta₂O₅ over 38.0 m, &
including 1.14% Li₂O, 104 ppm Ta₂O₅ over 44.0 m

CF21-003: 1.25% Li₂O, 194 ppm Ta₂O₅, over 58.1 m
including 1.80% Li₂O, 264 ppm Ta₂O₅ over 33.0 m

CV5 pegmatite outcrop
~ 220 m x 40 m

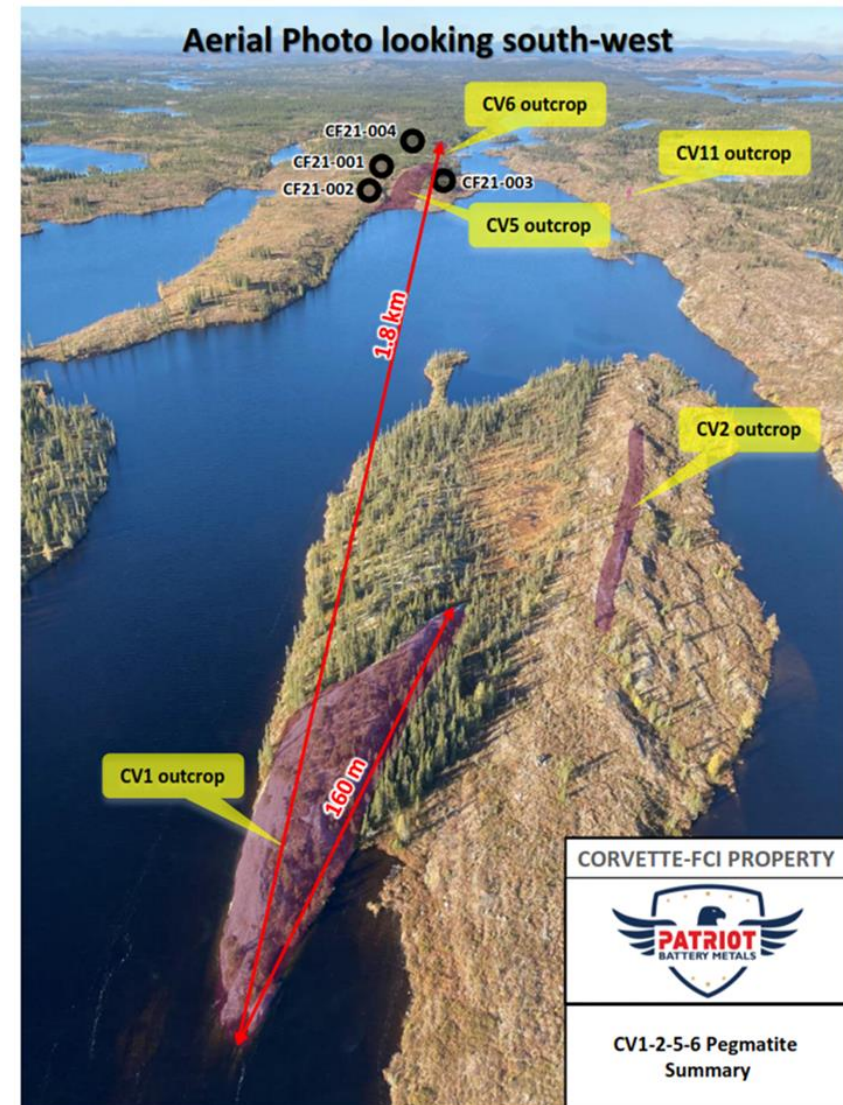
Intervals presented are core length. True width of intervals is not well constrained

Corvette CV1-2 | Lithium Pegmatite Outcrops



CV1
Channel sample CV1 - CH03
1.36% Li₂O, 128 ppm Ta₂O₅ over 11 m

Spodumene crystals at CV1 Pegmatite



Winter drilling on the frozen shallow lake confirmed continuity of spodumene pegmatite between CV5 and CV1

CV2
6 samples
Average 0.94% Li₂O

The CV1 - CV6 core area includes an approximate 2 km long corridor, which is part of the more than 50 km long CV lithium trend.

Corvette CV5-1 | Summer Drill Program



Wide and continuous
pegmatite intercepts
ranging from approximately
<2 m to 160 m (core length)

Large, centimetre to
decimetre scale spodumene
crystals



Core Shack at Camp



spodumene-quartz-feldspar pegmatite core (CV22-038)



CV22-074

Corvette | 2022 Drill Program

Summer
exploration and
drill program
ongoing

- Wide intervals of continuous lithium pegmatite intersected in multiple drill holes (<2 m to 160 m)
- Principal pegmatite body has been traced by drilling over a strike length of at least 2.0 km, with spodumene-bearing pegmatite encountered down to a vertical depth of approximately 315 m, to date
- Pegmatite remains open along strike at both ends and at depth. The 2022 drill program continues to step out to expand knowledge of the corridor
- Principal spodumene-bearing pegmatite is flanked in several areas by relatively narrow and sub-parallel trending spodumene-bearing pegmatites
- Drilling and interpretation to date has delineated a dominantly spodumene-bearing pegmatite body of significant continuity, thickness, and length, extending from the CV6 Pegmatite outcrop beneath and across a shallow lake to the south of the CV1/7 pegmatite outcrops
- Geological modelling is ongoing and being refined with each additional drill hole
- As of August 24th, 2022, a total of 15,497 m over fifty-three (53) holes have been completed over the 2022 drill campaign – 4,345 m over 20 holes in the winter program, and 11,152 m over thirty-three (33) holes in the summer program – ~4,500 m remaining to be drilled in 2022



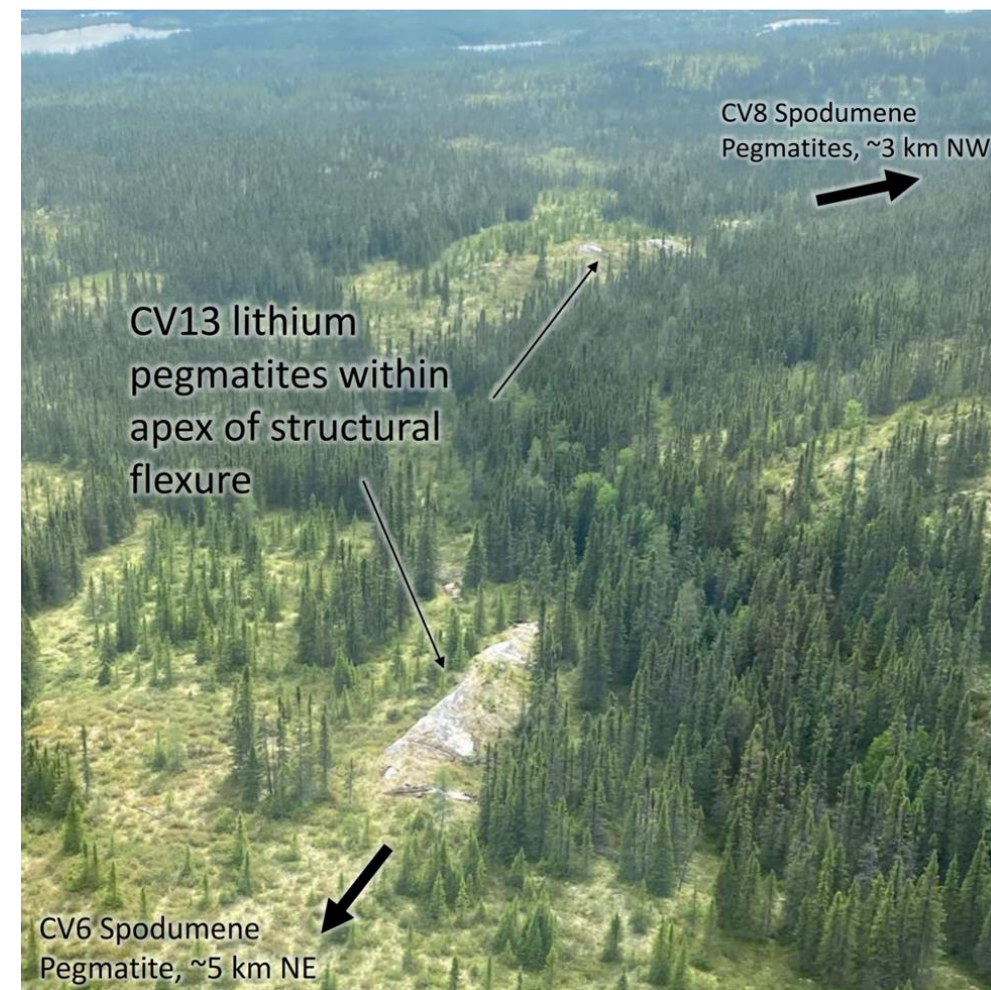
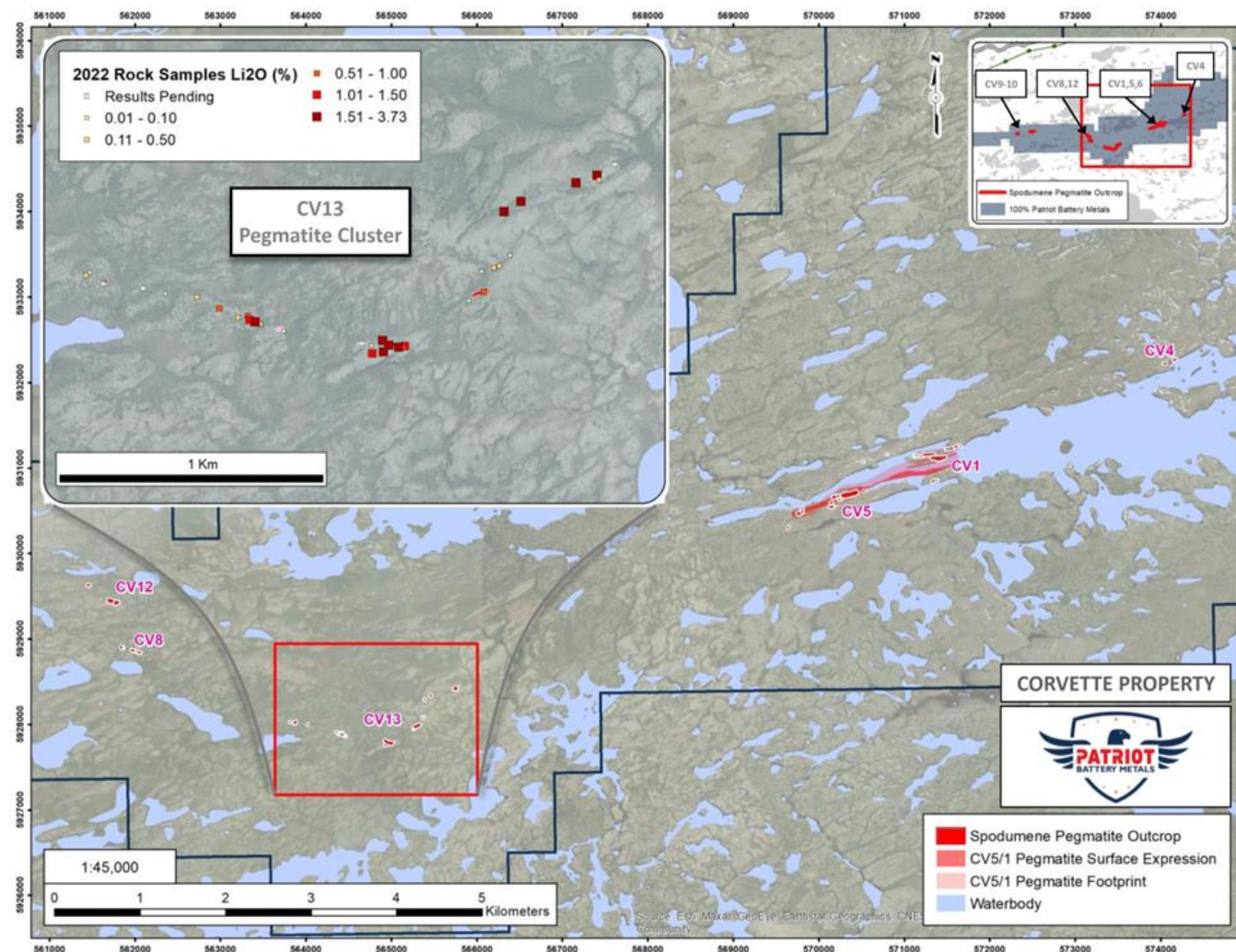
Corvette | 2022 Surface Program

Summer
exploration and
drill program
ongoing

- Through August 24th, 2022, prospecting and geological mapping has identified at least seventy-one (71) individual spodumene pegmatite outcrops (defined as >5% visually estimated modal spodumene content) forming up to six (6) distinct clusters across the Property – CV5-1 Pegmatite Corridor (focus of current drilling), CV4, CV8-12, CV9, CV10, and the newly discovered CV13
- Significant discovery of new spodumene pegmatite outcrop cluster (CV13) located approximately 4.3 km along trend to the southwest of the CV5-1 pegmatite corridor and current drill area
 - A total of thirty-one (31) spodumene-bearing pegmatite outcrops identified, including twenty (20) outcrops with estimated >5% modal spodumene content
 - Pegmatite outcrops extend over two (2) contiguous trends, totalling approximately 2.3 km in combined strike length and are situated on geological trend between the CV5-1 pegmatite corridor and the CV8-12 pegmatite cluster
 - Pegmatite outcrops are situated within the apex of a regional structural flexure, indicating a highly favourable geological setting for lithium pegmatite emplacement
 - Average lithium grade of 0.98% Li₂O over thirty-two (32) pegmatite grab/chip samples analyzed to date, to maximum of 3.73% Li₂O
- Approximately +20 km of prospective CV Lithium Trend/Corridor remains to be prospected for lithium pegmatite, including the majority of the Felix, Deca-Goose, and Corvette East claim blocks.



Surface Program | CV₁₃ Li Pegmatite Cluster



Corvette | Prelim Minerology



- Initial mineralogy completed on select samples from drill holes CF21-001 and 002 (CV5 Pegmatite), 004 (CV6 Pegmatite), and 014 (CV12 Pegmatite), indicate:
 - Spodumene is the dominant lithium-bearing mineral present – of the samples probed grading $>0.4\%$ Li_2O , spodumene accounts for 86-99% of the lithium deportment
 - No significant petalite, lithium-phosphate minerals, or apatite present
 - Columbite/tantalite are the dominant tantalum-bearing minerals present
- Phase II mineralogy program underway with larger sample suite



Corvette | Prelim Metallurgy

- Preliminary Heavy Liquid Separation (“HLS”) tests on drill core from the CV5 Pegmatite (CF21-001 and 002) at two different crush sizes support a potential flowsheet using Dense Media Separation (“DMS”) followed by magnetic separation to produce a 6+% Li₂O spodumene concentrate
 - HLS tests followed by magnetic separation produced a 6+% Li₂O spodumene concentrates at overall lithium recoveries exceeding 70%
 - A DMS process test run is underway to confirm the applicability of DMS to the flowsheet and is targeted to produce over 10 kg of marketable spodumene concentrate
 - Fe₂O₃ content of ~0.65% in final spodumene concentrate following magnetic separation on HLS concentrate
 - HLS testing is the industry standard lab bench scale testing to be done before larger scale DMS metallurgical testing
- Spodumene in the metallurgical samples from the CV5 Pegmatite is very coarse grained and liberates effectively at -6.5 mm and -9.5 mm crush sizes which has the potential to reduce the power intensity of the flowsheet due to less grinding (typically the most energy intensive part of the flowsheet)

Heavy liquid separation tests followed by magnetic separation produced 6+% Li₂O spodumene concentrates at overall lithium recoveries exceeding 70%

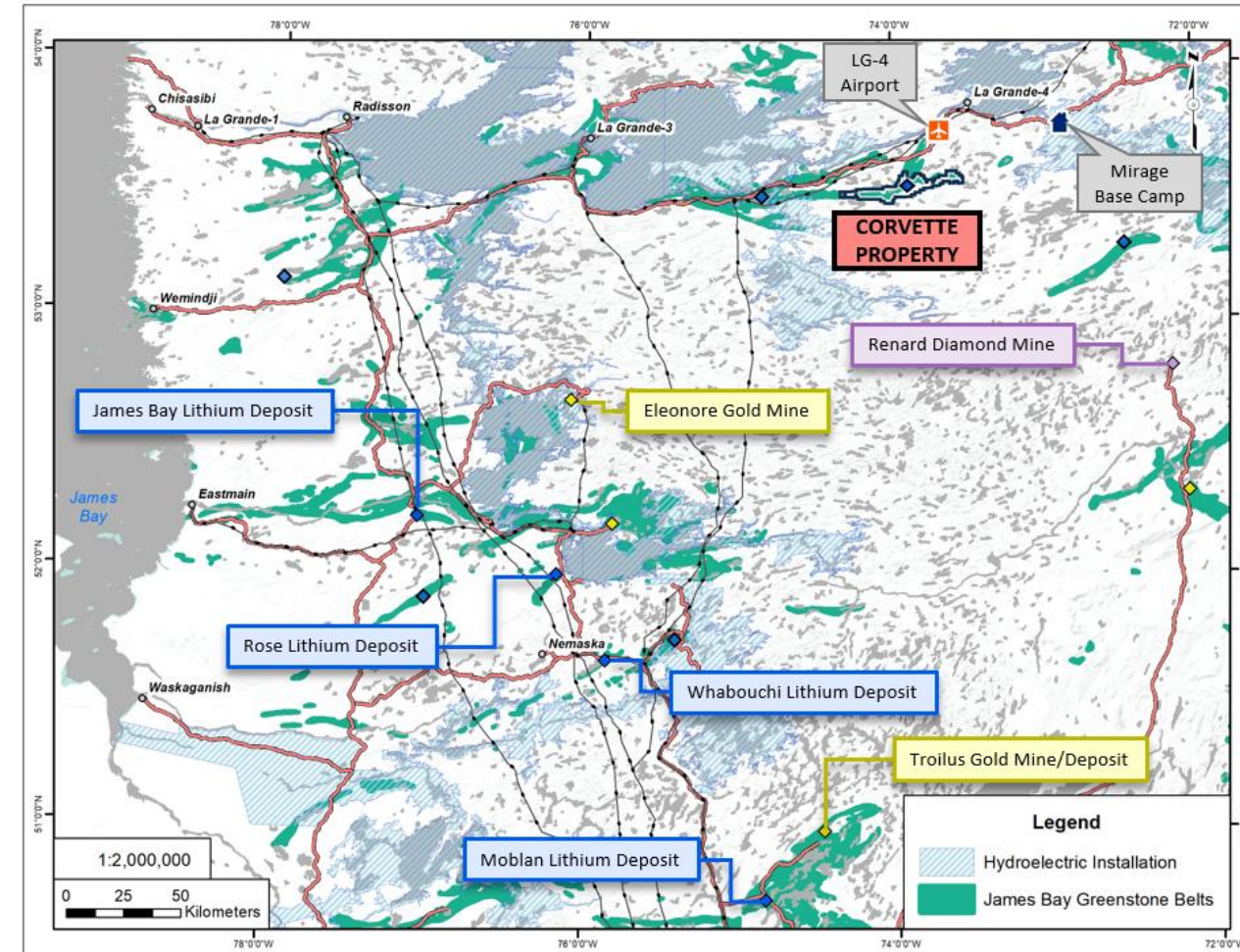


Corvette | Infrastructure

With only 15 km to the High Voltage power lines connected to one of the worlds largest hydro power schemes in the world (La Grande-4), there is potential for PMET to produce 'green lithium'.



*Le Grande-4
Hydro Power
station – 42
km away
from CV5-1*



Capitalization



PROFILE

Stock Symbol

TSXV: PMET / OTC: PMETF / FWB: R9GA

Patriot Battery Metals Inc.

838 W. Hastings Street, Suite 700

Vancouver, BC, Canada, V6C 0A6

+1 (604) 279-8709

invest@patriotbatterymetals.com

Formation: May 10, 2007

Fiscal Year End: March 31

Junior Natural Resource - Mining

AUDITOR: Manning Elliot LLP

TRANSFER AGENT: TSX Trust Company

SHARES OUTSTANDING	88.0 M
WARRANTS	33.0 M
OPTIONS	7.9 M
FULLY DILUTED	128.7 M
MARKET CAP	\$ 600 M
CASH	\$ 7M



Leadership



BLAIR WAY, B.Sc., MBA
CEO, President & Director

Mr. Way is an experienced international executive with over 30 years management experience within the resources and construction industry throughout Australasia, Canada, the United States and Europe. Mr Way has experience in a wide range of commodities including gold, copper, nickel, zinc, magnesium, graphite, cobalt and lithium.

Mr Way was most recently CEO, President and Director of TSXV listed Leading Edge Materials for over 5 years. Prior to that he was VP Project Development for TSX listed Ventana Gold. Prior to Ventana he was Project Director and President for Oceanagold Philippines. Mr Way was Project Director – Major Projects for BHP Billiton.

Mr. Way holds a Bachelor of Science (Geology) from Acadia University in Nova Scotia, Canada, a MBA from the University of Queensland, Australia, and is a Fellow of the Australasian Institute of Mining and Metallurgy.



KEN BRINSDEN, B.Eng. (Mining), MAusIMM, MAICD
Non-executive Chairman & Director

Mr Brinsden is a Mining Engineer with approximately 30 years' experience in surface and underground mining operations, including roles in mine management, production, brownfields and green-fields development roles, Executive and Board across multi-commodities.

Mr Brinsden joined Pilbara Minerals as Chief Executive Officer in January 2016, was appointed Managing Director and CEO in May 2016 and led the rapid development of the Company from junior explorer to become one of the world's leading lithium raw materials players and entry to the ASX 100.



DARREN L. SMITH, M.Sc., P.Geo.
Vice President of Exploration

With more than 16 years experience in the industry, Mr. Smith specializes in high-level project management including program design and implementation, technical reporting, land management, community engagement, and technical disclosure. He has provided technical oversight for PEA, PFS, and FS level projects as well as complex metallurgical programs.

Mr. Smith's experience includes carbonatite complexes & associated metals (Ta, Nb, Sc, REEs), Li, Co, U, phosphate, fluor spar, as well as base & precious metals. In 2009, Darren & his team discovered one of the world's largest REE deposits (Ashram), and in 2017 discovered the Corvette lithium pegmatite district, where a +2 km long spodumene pegmatite has been defined through drilling by the Company.



JON CHRISTIAN EVENSEN
Director

Mr. Evensen is a private investor with 10 years' experience in investment banking and investment management focused on natural resources. While at Luminus Management, he built the global metals & mining sector vertical to deploy over \$1 billion gross capital in a cross asset strategy including public equities, opportunistic credit, commodity futures, private investments, and opportunistic physical commodities.

In addition to his time at Luminus, he covered the metals & mining industry while at Millennium and a number of start-up hedge funds. Before joining the investment management industry, he started his career at Morgan Stanley in the natural resources coverage group of the investment banking division.

Mr. Evensen holds a BA in Economics and Political Science from Amherst College.

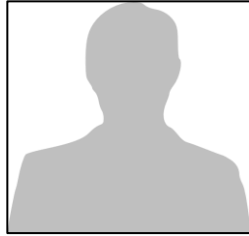
Leadership



DUSAN BERKA, P.Eng..
Chief Financial Officer & Director

Mr. Berka, M.Sc., P. Eng. has 50 years of international business experience in North America and Europe, with extensive experience in the corporate governance, financing, marketing and administration of public companies, in addition to corporate communication, public relations and contract negotiations.

Mr. Berka has served as a Director and Officer of various listed issuers traded on the TSX, TSX Venture Exchange, CSE and NASDAQ. Mr. Berka is a graduate engineer with a M.Sc. (Dipl. Ing.) degree from Slovak Technical University, Bratislava, Slovakia (1968) and has been a member of the Engineers and Geoscientists of British Columbia since 1977.



BRIAN JENNINGS CPA,
CA, B.Sc
Director

Mr. Jennings is a Chartered Accountant and geologist with 30 years of experience working as a senior financial executive and corporate restructuring professional. Mr. Jennings is currently the Chief Financial Officer of Generation Mining Limited which is developing a palladium - copper project in Marathon, Ontario.

He has also served as the Chief Financial Officer of several public junior mining and technology companies during his career and spent nine years with Ernst & Young where he was Vice-President Corporate Restructuring and involved in several high-profile Canadian corporate restructurings.



KELLY PLADSON
Corporate Secretary

Kelly Pladson has provided corporate governance and regulatory compliance services to many TSX Venture and CSE listed companies since 2009. She works closely with the company's CEO and legal counsel in maintaining corporate records, managing the day to day operations of the company and ensuring the company's filings with the securities commissions and exchanges are accurately filed and in accordance with their deadlines. Prior to 2009, Ms. Pladson was an investment advisor's assistant for two years.

About Patriot Battery Metals Inc.

Patriot Battery Metals is a mineral exploration company focused on advancing its **district scale lithium discovery** at the Company's 100% owned Corvette Property in the James Bay region of Northern Quebec.

Exploring over **200 square kilometers** of the newly discovered Corvette lithium district.

The Company is aggressively advancing the Corvette Property with a 20,000 m 3 rig drill program





THANK YOU

PATRIOT BATTERY METALS INC.

838 W. Hastings Street, Suite 700
Vancouver, BC, Canada, V6C 0A6

+1 (604) 279 8709
info@patriotbatterymetals.com

TSXV: PMET | OTCQB: PMETF | FWB: R9GA

