

Patriot Battery Metals Inc.
(the "Company")

FORM OF PROXY ("PROXY")

Annual General and Special Meeting
September 19, 2023 at 4:00 p.m. EST

URL: <https://virtual-meetings.tsxtrust.com/en/1551/>
Password: patriot2023 (case sensitive)
(the "Meeting")

RECORD DATE: August 11, 2023

CONTROL NUMBER:

SEQUENCE #:

FILING DEADLINE FOR PROXY: September 15, 2023 at 4:00 p.m. EST

HOW TO VOTE	
INTERNET	Go to www.voteproxyonline.com and enter the 12 digit control number above
FACSIMILE	416-595-9593
MAIL	Complete and return your signed proxy to: TSX Trust Company 301 - 100 Adelaide Street West Toronto, Ontario, M5H 4H1

The undersigned hereby appoints **D. Blair Way**, whom failing **Natacha Garoute** (the "Management Nominees"), or instead of any of them, the following Appointee

Please print appointee name

as proxyholder on behalf of the undersigned with the power of substitution to attend, act and vote for and on behalf of the undersigned in respect of all matters that may properly come before the Meeting and at any adjournment(s) or postponement(s) thereof, to the same extent and with the same power as if the undersigned were personally present at the said Meeting or such adjournment(s) or postponement(s) thereof in accordance with voting instructions, if any, provided below.

If you wish to appoint a proxyholder other than the Management Nominees who intends to attend the Meeting virtually then, in addition to entering the name of your proxyholder above, you must also visit online at <https://www.tsxtrust.com/control-number-request> by 4:00 p.m. EST on September 15, 2023 to provide TSX Trust Company with the required information for your chosen proxyholder so that TSX Trust Company may provide the proxyholder with a control number via email. This control number will allow your proxyholder to log in to and vote at the Meeting. Without a control number your proxyholder will only be able to log in to the Meeting as a guest and will not be able to ask questions or vote.

- SEE VOTING GUIDELINES ON REVERSE -

RESOLUTIONS – MANAGEMENT VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT ABOVE THE BOXES

1. Election of Directors

	FOR	WITHHOLD
a) D. Blair Way	<input type="checkbox"/>	<input type="checkbox"/>
b) Pierre Boivin	<input type="checkbox"/>	<input type="checkbox"/>
c) Mélissa Desrochers	<input type="checkbox"/>	<input type="checkbox"/>
d) Brian Jennings	<input type="checkbox"/>	<input type="checkbox"/>
e) Kenneth Brinsden	<input type="checkbox"/>	<input type="checkbox"/>

2. Appointment of Auditor

	FOR	WITHHOLD
To re-appoint Manning Elliott LLP, Chartered Accountants , as the auditors of the Company and to authorize the directors of the Company to fix their remuneration.	<input type="checkbox"/>	<input type="checkbox"/>

3. Amended Omnibus Equity Incentive Plan

	FOR	AGAINST
To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving the Company's amended Omnibus Equity Incentive Plan, as more particularly set out in the accompanying management information circular (the "Information Circular").	<input type="checkbox"/>	<input type="checkbox"/>

4. Allotment and Issuance of Flow-Through Shares

	FOR	AGAINST
To consider and, for the purpose of ASX Listing Rule 7.4, to ratify the issuance and allotment by the Company of 2,215,134 shares on March 20, 2023 under a placement to professional and sophisticated investors, on the terms and conditions set out in the accompanying Information Circular.	<input type="checkbox"/>	<input type="checkbox"/>

5. Allotment and Issuance of Strategic Placement Shares

	FOR	AGAINST
To consider and, for the purpose of ASX Listing Rule 7.4, to ratify the issuance and allotment by the Company of 7,128,341 shares on August 3, 2023 under a placement to Albemarle Corporation, on the terms and conditions set out in the accompanying Information Circular.	<input type="checkbox"/>	<input type="checkbox"/>

This proxy revokes and supersedes all earlier dated proxies and **MUST BE SIGNED**

PLEASE PRINT NAME

Signature of registered owner(s)

Date (MM/DD/YYYY)

Proxy Voting – Guidelines and Conditions

1. **THIS PROXY IS SOLICITED BY MANAGEMENT OF THE COMPANY.**
2. **THIS PROXY SHOULD BE READ IN CONJUNCTION WITH THE MEETING MATERIALS PRIOR TO VOTING.**
3. **If you appoint the Management Nominees to vote your securities, they will vote in accordance with your instructions or, if no instructions are given, in accordance with the Management Voting Recommendations highlighted for each Resolution on the reverse. If you appoint someone else to vote your securities, they must vote in accordance with your instructions or, if no instructions are provided, they may vote as they see fit.**
4. This proxy confers discretionary authority on the person named to vote in his or her discretion with respect to amendments or variations to the matters identified in the Notice of the Meeting accompanying the proxy or such other matters which may properly come before the Meeting or any adjournment or postponement thereof.
5. **Each security holder has the right to appoint a person other than the Management Nominees specified herein to represent them at the Meeting or any adjournment or postponement thereof.** Such right may be exercised by inserting in the space labeled “*Please print appointee name*”, the name of the person to be appointed, who need not be a security holder of the Company.
6. Some holders may own securities as both a registered and a beneficial holder; in which case you may receive more than one Information Circular and will need to vote separately as a registered and beneficial holder. Beneficial holders may be forwarded either a form of proxy already signed by the intermediary or a voting instruction form to allow them to direct the voting of securities they beneficially own. Beneficial holders should follow instructions for voting conveyed to them by their intermediaries.
7. To be valid, this proxy must be signed in the exact manner as the name(s) appear(s) on the registered list. Please date the proxy. If the proxy is not dated, it is deemed to bear the date of its mailing to the security holders of the Company. If the securities are registered in the name of more than one owner (for example, joint ownership, trustees, executors, etc.), then all those registered should sign this proxy. Any one of them present or represented by proxy at the Meeting may, in the absence of the other or others, vote at the Meeting. However, if one or more of them are present or represented by proxy, they must vote together in respect of such security.
8. **To be valid, this proxy must be filed using one of the *Voting Methods* and *must be received by TSX Trust Company before the Filing Deadline for Proxies, noted on the reverse or in the case of any adjournment or postponement of the Meeting not less than 48 hours (Saturdays, Sundays and holidays excluded) before the time of the adjourned or postponed meeting.*** Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.
9. If the security holder is a corporation, the proxy must be executed by an officer or attorney thereof duly authorized, and the security holder may be required to provide documentation evidencing the signatory’s power to sign the proxy.
10. Guidelines for proper execution of the proxy are available at www.stac.ca. Please refer to the Proxy Protocol.

Investor inSite

TSX Trust Company offers at no cost to security holders, the convenience of secure 24-hour access to all data relating to their account including summary of holdings, transaction history, and links to valuable security holder forms and Frequently Asked Questions.

To register, please visit <https://www.tsxtrust.com/t/investor-hub/forms/investor-insite-registration>

Click on, “*Register*” and complete the registration form. Call us toll free at 1-866-600-5869 with any questions.

Request for Financial Statements

In accordance with securities regulations, security holders may elect to receive Annual Financial Statements, Interim Financial Statements and MD&As.

Instead of receiving the financial statements by mail, you may choose to view these documents on SEDAR+ at <https://www.sedarplus.ca>.

I am currently a security holder of the Company and as such request the following:

- Annual Financial Statements with MD&A
- Interim Financial Statements with MD&A

If you are casting your vote online and wish to receive financial statements, please complete the online request for financial statements following your voting instructions.

If the cut-off time has passed, please fax this side to 416-595-9593

Patriot Battery Metals Inc.
2023

Security holders that have any questions or need more information about voting their securities should contact the Company’s strategic shareholder advisor and proxy solicitation agent, Kingsdale Advisors, by calling 1-866-851-2468 (toll-free in North America), 1-647-577-3634 (collect call outside North America), 1-800-297-083 (toll-free in Australia) or by email at contactus@kingsdaleadvisors.com.